

## **BUSINESS FUNDING REQUIRED DOCUMENTS**

Applicants should submit the following documents listed below in order for us submit your file for business funding. Please make sure you send all copies on separate PDF files. It is important to send all the required documents to prevent delays in processing your business loan.

- Drivers License (Front & Back) Separate PDF page
- Social Security Card (Front & Back) Separate PDF page
- 6 Months Bank Statements
- 2 Years Business Tax Returns
- Accounts Receivable & Accounts Payable Reports
- 2020 Financials (P&L / Balance Sheet)
- 2021 YTD Financials (P&L / Balance Sheet)

## **IDEAL CLIENT**

TIME IN BUSINESS: 1 Year Minimum

ANNUAL GROSS REVENUE: \$250K - \$10M

CREDIT SCORE: 500 - 800

## TOP INDUSTRIES:

- Construction - Retail, Restuarant

- E- Commerce - Medical

- Professional Services - Transportation

- Manufacturing - Wholesale / Distribution

## TYPICAL FINANCING NEEDS:

Expansion
Business Remodel
Business Purchases
Buying Inventory
Adding a New Location
Business Remodel
Marketing Campaigns
Payroll Expenses
Hiring New Employees

